

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

-----x

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

-----x
PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

EMPLOYEES RETIREMENT SYSTEM OF THE
GOVERNMENT OF THE COMMONWEALTH OF
PUERTO RICO (“ERS”),²

Debtor.

-----x
PROMESA
Title III

No. 17 BK 3566-LTS

(Joint Administration Requested)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO HIGHWAYS AND
TRANSPORTATION AUTHORITY (“HTA”),³

Debtor.

-----x
PROMESA
Title III

No. 17 BK 3567-LTS

(Joint Administration Requested)

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); and (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474).

² The last four (4) digits of ERS's federal tax identification number are 9686.

³ The last four (4) digits of HTA's federal tax identification number are 3808.

**AMENDED NOTICE OF DISMISSAL WITHOUT PREJUDICE OF
INTERIM COMPENSATION MOTION PURSUANT TO FED. R. CIV. P. 41**

To the Honorable United States District Court Judge Laura Taylor Swain:

A. The Commonwealth of Puerto Rico (the “Commonwealth”), the Puerto Rico Sales Tax Financing Corporation (“COFINA,” and together with the Commonwealth, the “Initial Debtors”) and certain other Commonwealth instrumentalities: the (i) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”); and (ii) Puerto Rico Highways and Transportation Authority (“HTA,” and together with ERS, the “Additional Debtors,” and collectively with the Initial Debtors, the “Debtors,” and each, a “Debtor”), by and through the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board”), as the Debtors’ representative pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* (“PROMESA”) filed the *Motion of Debtors Pursuant to PROMESA section 317 and Bankruptcy Code section 105(a) for Entry of Order (a) Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals, and (b) Appointing a (i) Fee Committee, Including Approval of Proposed Composition, Structure, Governance, Operations, and Responsibilities of Such Committee, and (ii) Fee Examiner to Serve As One of Its Members* (the “Interim Compensation Motion”).

B. The Interim Compensation Motion filed at D.I. 300 in Case No. 17 BK 3283-LTS (Commonwealth); D.I. 63 in Case No. 17 BK 3566-LTS (ERS); and D.I. 81 in Case No. 17 BK 3567-LTS (HTA) was inadvertently filed prior to receiving comments that will be incorporated in the motion and, therefore, the Debtors are dismissing the Interim Compensation Motion filed at each of these Title III cases without prejudice to refile the motion in the next several weeks.

PLEASE TAKE NOTICE that pursuant to Fed. R. Civ. P. 41(a)(1)(A)(i), made applicable to these Title III cases by Bankruptcy Rule 9014(c) and PROMESA section 310, the

Oversight Board, as the Debtors' representative, is hereby dismissing without prejudice the Interim Compensation Motion in each case in which it was filed.

Dated: June 12, 2017
San Juan, Puerto Rico

Respectfully submitted,

/s/ Martin J. Bienenstock

Martin J. Bienenstock
Paul V. Possinger
Ehud Barak
Maja Zerjal
(Admitted *Pro Hac Vice*)
PROSKAUER ROSE LLP
Eleven Times Square
New York, NY 10036
Tel: (212) 969-3000
Fax: (212) 969-2900

*Attorneys for the Financial
Oversight and Management Board
as Representative for the Debtors*

/s/ Hermann D. Bauer

Hermann D. Bauer
O'NEILL & BORGES LLC
250 Muñoz Rivera Ave., Suite 800
San Juan, PR 00918-1813
Tel: (787) 764-8181
Fax: (787) 753-8944

*Co-Attorneys for the Financial
Oversight and Management Board
as Representative for the Debtors*